Guide to change details of oneself

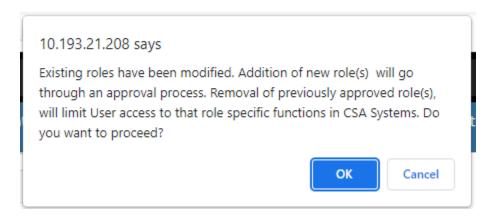
Please Note: email address change request has to sent to csa.itsupport@csa.virginia.gov

To edit the oneself

- 1. Login to Account Management System under Applications on the CSA website's home page.
- 2. If you don't remember your password. Click on the Reset / Forgot Password link below the Create New Account Button. Then follow instructions on screen and email.
- 3. After successful Login. Click on Edit Profile tab

Office of Children's Services	Home	About -	Parents & Families -	Local Governme	ent - Resources	 Statistics and 	d P
Account Manage	ement System -		ce (200) Logout Edit/Update Users	Activate Users	Approver ToolKit	SFD Admin	
Edit profile							
	Name:*	Kalyani Maddi	ipoti				
	Locality:*	OCS State Of	ffice - 200	~			
	Agency:*	1001					
	Position:	Elk Hill Farm,	Inc.				
	Phone:*	804-222-222	2				
	Ext:						
	Fax:						

- 4. Change the all fields that needs to be changed
- 5. To change Role, click arrow, the list of Roles will appear and check all roles the User will need. After checking all Roles. Click outside the selection box.
- 6. Click on the Update button
- 7. The following pop-up box is displayed



a. Click on OK button

<u>Please Note:</u> Depending on the Role requested an approval notification is sent to either Locality's CPMT Chair or Locality's CSA Coordinator.

- i. FA, CSA Coordinator CPMT Chair Approval
- ii. All other roles CSA Coordinator Approval

If you are the CSA Coordinator and you are updating you roles; please check the **My Approvals** tab to check if you have your new role for approval. If you have anything in your approval section, approve the role so that it will go to State Approver for final approval.

- 8. If there was a change is User's Role then, Locality Approver will need approve the User Role changes, by:
 - a. Clicking on My Approvals tab
 - b. Click on the Review (Notes icon)
 - c. On the popup screen click on the Approve Button

Office of Children's Services	Home	About -	Parents & Family -	Local Government-	Resources -	Statistics and P	ublications -	Contacts -	
			User Details			×			
Account Managemer	nt System -	OCS Stat							
My Approvals R	Register User Edit		Name: Amy Ford Agency: County of Accomack Locality/Agency: Accomack (001)						
My Approvals			Phone: 757-787-5737						
Locality/Agency	Locality/Agency Name			Fax: 757-787-2468 Email: a ford@co.accomack.va.us Address: 23296 Courthouse Ave Accomac VA 23301					
Accomack (001)		Amy For		7/20/2022 1:13:22 AI	м		@co.accomack.v	/a.us	
Accomack (001)		1373	Active Roles: Fiscal Ag Roles Pending Approval Rejection Reason: Select Reject Re	: DSU/RA			@va.gov		
			── → [Approve	Reject				
Loca	al Governr	ment							Governme
	Program Aud Reporting Service Fee [Close			 Departn Departn Departn
Stat	istics and	Publicat	ions		High Fidelity Wrap	around			Departn Develop